OPTins 5.6 Release Notes

OPTins 5.6 was released to production on Thursday, July 23, 2020. The release contains enhancements to the Filings tab, filing wizard, reports, and minor bug fixes.

Bug fixes in OPTins 5.6

State users will notice that the bug allowing them to see the NAIC Transaction Fee has been resolved. A bug discovered within filing submission payment mapping has been fixed, and an issue in Internet Explorer causing the Filing Wizard view to shift has been corrected.

Enhancements in OPTins 5.6

Filings Tab:
Filers will notice that the ‘Create Filing’ button has been moved to enhance visibility. The Search area has received a face lift including updating the label of OPTins Status to OPTins Filing Status for clarity. Users will also be able to set the number of search results per page to 25, 50, or 100.

Filing Wizard:
Filers will see that the State and Type of Filing on step 1 of the filing wizard have been separated for distinction. OPTins filings in Pending ACH Credit status can no longer be edited, only deleted.

Profile:
All users will access the Help and Logoff links via the new Profile icon in the upper right corner of OPTins. If a user has access to multiple accounts, they will have the ability to switch accounts via the new dropdown beside the Profile icon.

Reports:
A column of ‘Additional Payments’ has been added to the state and industry EFT Reports and the state Quick Export to show a running total of all additional payments made on a filing.